

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: INDIANA

MORE RESTRICTIVE METHODS OF TREATING RESOURCES  
THAN THOSE OF THE SSI PROGRAM - Section 1902(f) States only

1. Cash surrender value (CSV) of life insurance owned by applicant/recipient is counted as a resource; exception: If the total face value of all policies owned by applicant/recipient is \$1400 or less, and the beneficiary is the estate of the insured or the funeral director, the CSV is disregarded. The \$1400 limit is reduced by any amount in an irrevocable burial trust. (Effective 4-1-84; SPA 84-7 & 85-8; letter of 1-23-87)
2. No exclusionary period for proceeds from sale of home when such proceeds are intended for home replacement. (Effective 4-1-85; SPA 85-8)
3. An amount of a blind applicant's/recipient's resources, as specified in an approved plan for achieving self-support, is disregarded for a period of time not to exceed 12 months. Such a plan will be approved by the Family and Social Services Administration if the plan is in writing and fully documents that the resources to be disregarded will be used by the individual in pursuing a bona fide activity aimed at achieving self-support. (Eff. 8-1-89; SPA 89-3)
- 3a. There is no resource disregard for recipients in the Disabled category who have a plan for achieving self-support.
4. Non-exempt real property (including equity value) which does not render an applicant/recipient ineligible must be offered for sale or rent.

If such non-exempt property is not offered for sale or rent at current market value within 30 days of written notification of eligibility for applicants who have signed agreements to sell or rent property (or, within 30 days after recipients sign agreements to rent or sell property) such applicants/recipients are ineligible. (Eff. 8-1-89)

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SUPPLEMENT 5 TO ATTACHMENT 2.6-A  
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5. For individuals who have been continuously institutionalized since before September 30, 1989 and who are married to community spouses, spousal resources are deemed to the applicant/recipient (including the initial month of institutionalization). The couple's countable resources are subject to the \$2250 limitation listed in Supplement 8 to Attachment 2.6-A.

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